



MBH INTERNATIONAL Sp. z o.o.
Aleje Jerozolimskie 94
MAZOWIECKIE
00-807 WARSAW
POLAND
NIP # 5272 859 756

Ph +48 533 942 111

mbh.international.pl@gmail.com
www.mbh-architects.com

MBH ARCHITECTS (Pty) Ltd
299 Pendoring Road
BLACKHEATH
2095 JOHANNESBURG
SOUTH AFRICA
REG # 2003/023374/07

Ph +27 663 068 548

mbharchitectssa@gmail.com
www.mbh-architects.com

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RE: Invitation to Explore a Strategic Infrastructure Investment Opportunity in South Africa

Dear Sir/Madam,

We are pleased to present an opportunity to participate in the development of a transformative infrastructure and economic growth corridor on the West Coast of the Western Cape, South Africa.

Our consortium comprises experienced professionals in architecture, engineering, quantity surveying, urban planning, and infrastructure development. Together, we have prepared a comprehensive Investment Prospectus outlining a proposed USD 25 billion phased development programme to be implemented over a 20-year period.

The proposed development is centred on three integrated infrastructure components:

- A new 175-kilometre Inter-City Express (ICE) Rail link connecting Cape Town International Airport to the Cape West Coast Peninsula region;
- The phased development of Saldanha Bay International Airport as a future regional and international aviation hub; and
- Associated commercial, industrial, hospitality, residential, logistics, and special economic zone developments that will support long-term regional growth.

The project has been conceived to unlock the significant economic potential of the Cape West Coast Peninsula, leveraging existing port infrastructure, expanding transportation capacity, stimulating employment creation, and facilitating sustainable urban development.

The Investment Prospectus, together with supporting feasibility documentation and project information, can be accessed at:

<https://www.mbh-architects.com/wc-development-proposal>

We invite your organisation to review the available documentation and consider potential participation in one or more of the following capacities:

- Strategic equity partner;
- Infrastructure investment partner;
- Capital raising and funding arranger;
- Debt financing provider;

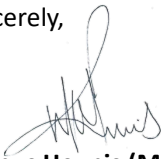
- Public-private partnership participant;
- Development finance institution partner; or
- Introducer to other suitable investors and infrastructure stakeholders.

As outlined in the prospectus, the initial development phase requires capital to secure strategic land holdings and to advance the necessary planning, environmental, heritage, regulatory, and technical approval processes that will underpin subsequent project implementation.

Should the opportunity align with your investment mandate, we would welcome the opportunity to arrange a confidential discussion and provide access to additional project information, technical studies, and supporting documentation. Our team is available for meetings in person or via video conference at your convenience.

We look forward to the possibility of exploring this opportunity with your organisation.

Sincerely,



Manus Heunis (Mr)

MD (PL) & CEO (SA) & Professional Architect

For MBH International Sp. z o.o. (PL) and MBH Architects (Pty) Ltd (SA) / Project Development Consortium

+27 83 406 4988 / +48 533 942 111

manus.mbharc@gmail.com

Member of: SACAP (PrArch), PIA, SAIA, GBCSA, IFHE/SAFHE (CH/SA), CNU (Washington DC, USA)